# **REQUEST FOR QUOTATION 05-2024**

## **Supply of Boulevard Tree Replacements**

Issued: October 08, 2024

Deadline for Submissions: October 22, 2024



### The Corporation of the Town of Shelburne

ONTARIO, CANADA

203 Main Street East | Shelburne, ON L9V3K7

Phone: 519-925-2600 | Fax: 519-925-6134

Email: treasurer@shelburne.ca



### **1.0 GENERAL DESCRIPTION**

The Town of Shelburne invites quotations for the supply and planting of 17 boulevard tree replacements. There are various boulevard locations on streets within the Town of Shelburne. Areas are marked for planting and Town Staff will be available for guidance and walk throughs (specific locations listed in Schedule A). Contractors are responsible for obtaining utility locates prior to planting. Please arrange site visits with Brad MacDonald, Operations Supervisor: 519-939-1342.

This project, if accepted, is proposed to be completed by November 30, 2024. There is a potential for increasing the number of trees planted based upon budget considerations and the final quoted cost accepted per tree. Quotations will be received until **3:00 pm Tuesday October 22, 2024**.

Contract Award and Execution shall be in accordance with the Town's Municipal Procurement Policy 2019-05. A copy of the Procurement Policy is available on the Town's website: <a href="https://www.shelburne.ca/en/town-hall/resources/Documents/AMENDED-Municipal-Procurement-Policy-2019-05.pdf">https://www.shelburne.ca/en/town-hall/resources/Documents/AMENDED-Municipal-Procurement-Policy-2019-05.pdf</a>.

### 2.0 SUBMISSION

Request for Quotation submissions must include Schedule A, B, and C provided. Request for Quotations to be addressed by email to Carey Holmes, Treasurer at treasurer@shelburne.ca with the subject line clearly stating <u>RFQ 05-2024</u> <u>Submission.</u>

- Schedule A provides addresses that require replacements and allows contractors to recommend species of tree. Please refer to "Recommended Species" on page 3.
- Please indicate the unit cost per tree including labour, equipment, and materials necessary to complete planting (Schedule B) based upon recommended species provided.
- Please include the available date that work will be carried out (Schedule B).
- Provide company details, WSIB and insurance documents (Schedule C).
- Provide references, added features and options.
- The price quote must be valid for ninety (90) days.



### 3.0 TIMELINE

October 08, 2024	Request for Quotation Issued.	
<b>October 16, 2024 (4:30pm)</b> (questions & addendums (if any))	Deadline for emailed questions to the Municipality (jkaske@shelburne.ca) from Interested Suppliers; Replies will be circulated to all Suppliers: Addendums (if necessary) will be the responsibility of the bidder to download from the Town Website at Shelburne.ca or Merx.com.	
October 22, 2024 (3:00pm)	Closing date for Quotation Submissions.	
October 24, 2024	The Municipality will award the Request for Quotation and notify the successful Proponent.	

### **4.0 QUESTION PERIOD**

Request for Quotation documents are available at the Town of Shelburne office and on the Town of Shelburne website as specified below, and any questions should be directed by email only to:

Jamie Kaske, Municipal Operations, Parks, and Facilities Clerk

Town of Shelburne 203 Main Street East, Shelburne, Ontario L9V 3K7

Email: jkaske@shelburne.ca

Website: www.shelburne.ca

Deadline for emailed questions will be **Wednesday October 16, 2024 at 4:30pm**. Responses and clarifications requests will be provided to all Proponents in writing. No clarification requests will be accepted by telephone.



### 5.0 SCOPE OF WORK

#### **Tree Species and Specifications**

The current number of trees to be planted is 17 with specific locations provided in Schedule A. Unless noted, all dead trees and stumps have been removed from planting area. Replacement trees must have a minimum caliper of 50 mm and measure to 1.2 m in height from the finished grade.

#### **Recommended Species:**

- Red Maple
- American Basswood
- Skyline Honeylocust
- Little Leaf Linden
- Red Oak
- Pin Oak
- White Oak
- Shademaster Honeylocust

#### **Tree Maintenance and Warranty**

All excavations are to be done in a manner to minimize the disturbance to grassed areas wherever possible. If damage occurs, it will be the responsibility of the contractor to repair it in a timely manner. Dumping of excavated soil or plant material can be arranged through the Operations Department.

Supplied trees will carry a one-year warranty period. The contractor must arrange water and fertilizing on the day of planting. Water arrangements can be made through the Operations Department. Homeowners will be responsible for the care and maintenance after the tree has been installed.

The contractor must provide a door knocker with care guides to households listing the type of tree planted. Care guides must be provided to the Town for preapproval before issuance to households.

Once planted, trees are to be staked with 2 wooded stakes, staked outside the root ball and supported with arbour ties. Trees are to be mulched in a 40 cm ring beyond the root ball and mulch should not contact the trunk of the new tree. The contractor shall cut and remove all twine, rope, or burlap from top half of root base, prior to installation. The



contractor will return to remove stakes and arbour ties once trees are established the following year.

Planting mixes (peat moss/bone meal/topsoil) must be added to amend the soil around the tree. If the area of planting has poorly drained soil, the base of the tree should be planted 50 mm above the finished grade. Otherwise, the base of the tree must be flush with grade.

#### Extra Work

At the discretion of the Town, the contractor may be required to do extra work not specified. If this does occur, all unit prices in the quotation shall apply where applicable but a written quotation in writing will be considered and will be valued on actual costs of labour and materials.

### **6.0 QUOTATION EVALUATION CRITERIA**

Quotations will be assessed on the information provided in the submission. Evaluation will be based upon the following items:

- > Price-30%
- Conformity to Specification-30%
- Experience of Personnel-20%
- References-10%
- Value added features or Options-10%

#### Note: Lowest or Any Quotation not necessarily accepted.

### 7.0 TERMS AND CONDITIONS

- 1. All prices quoted must be in Canadian Dollars.
- 2. All Proponents shall provide a list on a separate sheet providing any features they will provide in addition to the basic specifications required for this bid.
- 3. The lowest or any Request for Quotations may not necessarily be accepted.
- 4. The Town of Shelburne reserves the right to negotiate and to refine the requirements where it is in their best interest to do so.



- 5. The Proponent must meet all Federal and Provincial safety standards and laws currently in effect on the date of the submitted quote.
- 6. A Certificate of Clearance from the Workplace Safety and Insurance Board (WSIB) must be provided prior to the commencement of the project, providing adequate proof that all payment by the Proponent have been made.
- 7. Comprehensive General Liability Insurance with a minimum limit of liability of \$5,000,000.00 inclusive of any one occurrence. Comprehensive General Liability Insurance shall cover all operations and liability assumed under the Contract with the Town. The Comprehensive General Liability Insurance shall include premises and operations liability, Proponent's contingency liability with respect to the operations of Sub-contractors completed operations liability and automobile liability (owned, nonowned or hired units).
- 8. With the anticipated date of award of October 24, 2024, the anticipated start date for planting will be October 28, 2024 with all trees planted by November 30, 2024.
- 9. The Proponent shall be solely responsible for all loss, damages, costs, and expenses with respect to any injury sustained to persons, property or infringement of rights that may occur by the Proponent, their employees, or agents.
- 10. Cleaning up of all debris resulting from the work will be required. No dumping on Town right of ways and Proponent will be responsible for clean-up and any costs associated with the clean-up. Dumping of excavated soil or plant material can be arranged through the Operations Department.
- 11. The successful Proponent shall not at any time during or after the completion of the process divulge any confidential information communicated or acquired by or disclosed by the Town. No such information shall be used by the Proponent on any other engagement without prior written agreement.
- 12. The Proponent shall indemnify and save harmless the Corporation of the Town of Shelburne from and against all losses and all claims, demands, payments, suits, actions, recoveries and judgements of every nature and description made, brought or recovered against the Town by reason of any act or omission of the Proponent, his agents or employees, in the execution of his work.



### SCHEDULE A: BOULEVARD TREE REPLACEMENT LOCATIONS

ITEM	ADDRESS	RECOMMENDED SPECIES
1.	408 Andrew Street	
2.	253 Berry Street	
3.	532 Fiddle Park Lane	
4.	537 Fiddle Park Lane	
5.	545 Fiddle Park Lane	
6.	136 First Ave West	
7.	429 Greenwood Street	
8.	437 Greenwood Street	
9.	312 Longbow Street	
10.	130 Maple Court	
11.	108 Mill Street	
12.	248 Morden Street	
13.	167 Muriel Street	
14.	412 Olde Village Lane	
15.	491 Park Avenue	
16.	109 Second Ave West	
17.	120 Second Ave East	



### SCHEDULE B: PRICING FOR TREE SPECIES

RECOMMENDED SPECIES	NUMBER OF UNITS	UNIT PRICE	AMOUNT
Red Maple			
American Basswood			
Skyline Honeylocust			
Little Leaf Linden			
Red Oak			
Pin Oak			
White Oak			
Shademaster Honeylocust			
Total Number of Trees:		Subtotal:	
		HST:	
		Total:	

Please indicate the estimated start date and end dates of the planting:



### SCHEDULE C: PROPONENT INFORMATION

Company Name:
Contact Representative:
Address:
City, Province, Postal code:
Phone:
Email:
HST Registration Number:
Insurance Company:
Insurance Policy Number:
Insurance Coverage:
WSIB Clearance Certificate Number:

Signature of Authorized Person:

Print Name:

Title:

Signature of Witness:

Please note: Person signing must be authorized to conduct business on behalf of the company represented and to bind the company/individual to statements on this RFQ/Contract. Failure to sign submission will result in a rejection of the quotation. Request for Quotation submissions must include Schedule A, B, and C provided. Request for Quotations to be addressed by email to Carey Holmes, Treasurer at treasurer@shelburne.ca with the subject line clearly stating <u>RFQ 05-2024 Submission</u>.